

VERMONT ECONOMIC AND TRAVEL INDICATORS

NOVEMBER 2017

visit our web site at: www.vtLmi.info

| Labor Market & Business Activity | Current | Last | Year | % Change | |
|--------------------------------------|---------|---------|---------|------------|-----------|
| | Month | Month | Ago | Last Month | Last Year |
| Employment (NonFarm,S.A.,Thousand) * | 317.6 | 316.7 | 312.6 | 0.3% | 1.6% |
| Avg. Weekly Hours (Manufacturing) * | 38.9 | 39.4 | 38.0 | -1.3% | 2.4% |
| Unemployment Rate (S. A. %) | 2.9 | 2.9 | 3.2 | 0.0% | -9.4% |
| U.I. Initial Claims | 3,873 | 2,094 | 4,270 | 85.0% | -9.3% |
| U.I. Exhaustees | 166 | 154 | 214 | 7.8% | -22.4% |
| Passenger Car Registrations | 26,199 | 31,328 | 25,272 | -16.4% | 3.7% |
| Total Current Car Registrations | 425,368 | 427,273 | 425,101 | -0.4% | 0.1% |
| Total Current Pick-Up Truck Reg. | 105,667 | 106,345 | 105,677 | -0.6% | 0.0% |
| Bank Deposits - Survey (\$Million) | 7,457 | 7,631 | 7,650 | -2.3% | -2.5% |
| Business Formations ** | 524 | 639 | 450 | -18.0% | 16.4% |
| Airport Enplanements (B.I.A.) | 46,781 | 59,378 | 46,359 | -21.2% | 0.9% |

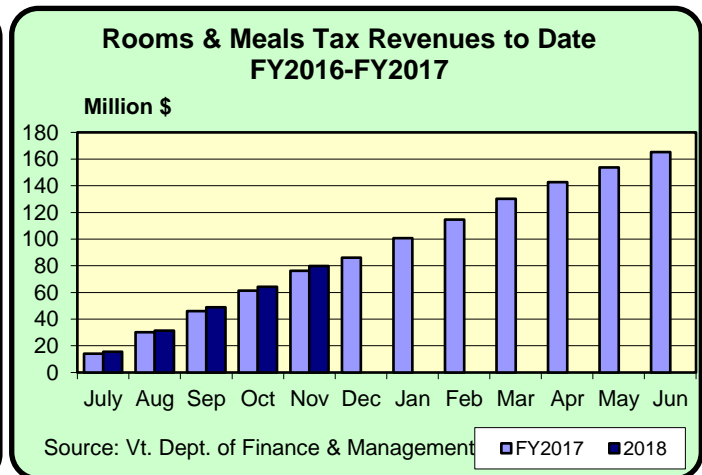
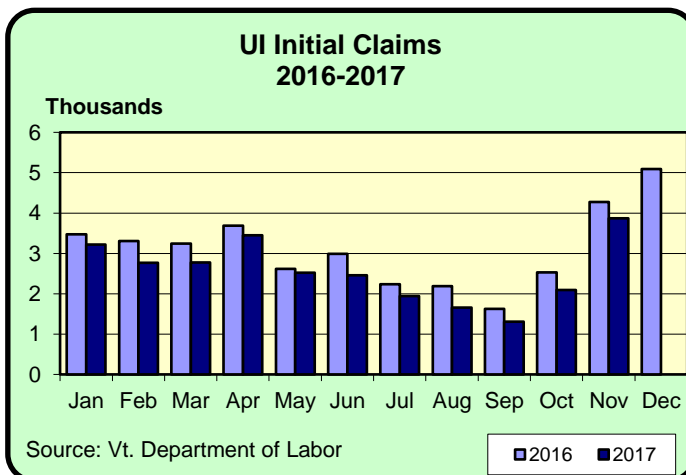
* Current Month numbers are preliminary, Last Month & Year Ago are revised.

** Not comparable to years prior to 2014, <https://www.vtsosonline.com/>

NA - Data not available

| State Tax Revenues (\$Million) | Current | Fiscal Year | FYTD | % Change | |
|--|---------|-------------|-----------|-----------|-----------|
| | Month | To Date | Last Year | Last Year | Last FYTD |
| General Fund * | 104.6 | 562.1 | 557.2 | 19.8% | 0.9% |
| Personal Income | 51.8 | 290.2 | 273.8 | 43.4% | 6.0% |
| Sales & Use | 20.1 | 108.9 | 103.8 | 5.1% | 5.0% |
| Corporate Income | -4.2 | 9.2 | 29.0 | NA | -68.2% |
| Rooms & Meals | 15.5 | 79.8 | 76.3 | 5.0% | 4.6% |
| Property Transfer | 1.2 | 5.5 | 6.1 | 12.8% | -8.7% |
| Other * | 8.8 | 43.4 | 44.8 | 16.4% | -3.1% |
| Transportation Fund | 21.0 | 114.6 | 111.2 | 2.1% | 3.1% |
| Gasoline | 6.5 | 34.2 | 34.7 | -3.7% | -1.6% |
| Purchase and Use | 5.3 | 29.9 | 27.7 | 8.2% | 7.9% |
| Motor Vehicle Fees | 5.8 | 34.4 | 34.0 | -0.9% | 1.1% |
| Other | 1.9 | 8.1 | 7.0 | 10.5% | 15.4% |
| Education Fund, non-property tax component | 15.0 | 82.8 | 78.6 | 0.9% | 5.4% |

* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.



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Construction

| Residential Building Permits | Current Month | Year To Date | Year Ago | Year To Date Last Year | % Change |
|------------------------------|---------------|--------------|----------|------------------------|----------|
| Housing Units | 105 | 1,712 | 126 | 1,756 | -2.5% |
| Estimated Value (\$thousand) | 28,358 | 391,235 | 28,353 | 395,103 | -1.0% |

| Employment | Current Month | Last Month | Year Ago | % Change Last Month | Last Year |
|-----------------------------------|---------------|------------|----------|---------------------|-----------|
| Construction Emp. (S.A.,thousand) | 15.1 | 15.6 | 14.9 | -3.2% | 1.3% |

| Travel & Tourism | Current Month | Last Month | Year Ago | % Change Last Month | Last Year |
|--|---------------|------------|----------|---------------------|-----------|
| Leisure & Hospitality Emp. (S.A.,thousand) | 40.3 | 38.2 | 37.9 | 5.5% | 6.3% |
| Selected Traffic Volume * | 124,035 | 135,636 | 121,248 | -8.6% | 2.3% |

| Welcome Center Counts, Total | 61,513 | 103,916 | 60,854 | -40.8% | 1.1% |
|------------------------------|--------|---------|--------|--------|-------|
| Guilford | 45,308 | 77,838 | 44,395 | -41.8% | 2.1% |
| Fair Haven | 10,227 | 16,277 | 10,003 | -37.2% | 2.2% |
| Georgia (Southbound) | 5,978 | 9,801 | 6,456 | -39.0% | -7.4% |

* Revised. Reporting different locations. * Not comparable to years prior to 2014. NA indicates year ago data incomplete.

| Seasonal Indicators | Current Month | Season To Date | Year Ago | Season To Date Year Ago | % Change |
|---------------------|---------------|----------------|----------|-------------------------|----------|
|---------------------|---------------|----------------|----------|-------------------------|----------|

Attendance Surveys

| | | | | | |
|--|--------|---------|--------|---------|-------|
| State Parks (Day Use) | NA | NA | NA | NA | NA |
| State Campgrounds (Campers) | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Summer) * | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Year Round) ** | 34,211 | 610,901 | 29,308 | 612,502 | -0.3% |

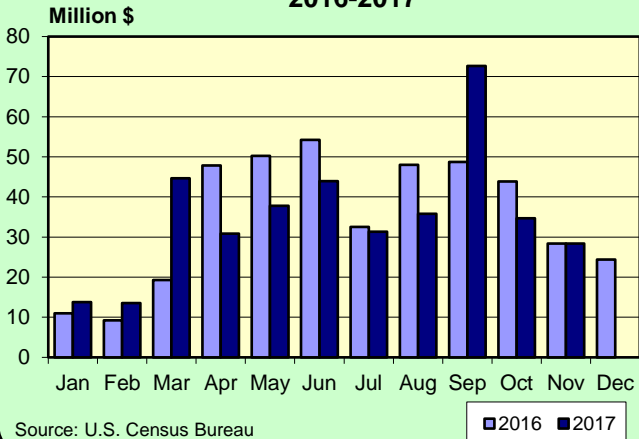
* Based on VDOL survey of 8 Attractions operating during months of May - Oct.

** Based on VDOL survey of 7 attractions.

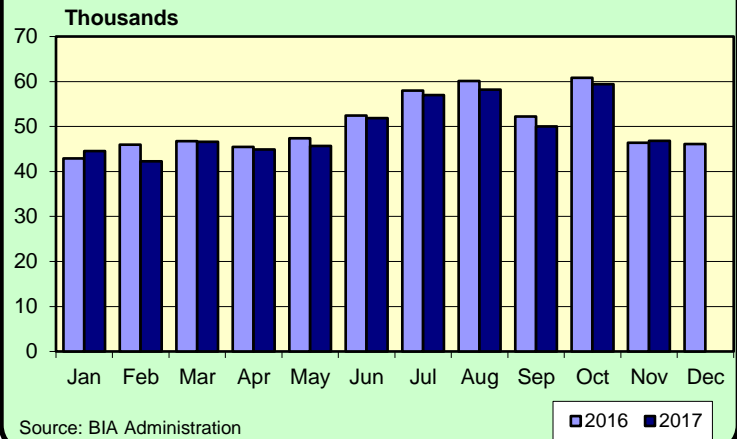
Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

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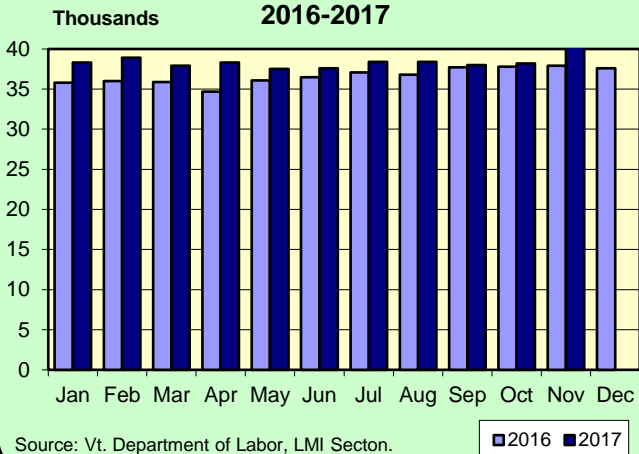
**Vermont Residential Building Permits
Estimated Value (\$Million)
2016-2017**



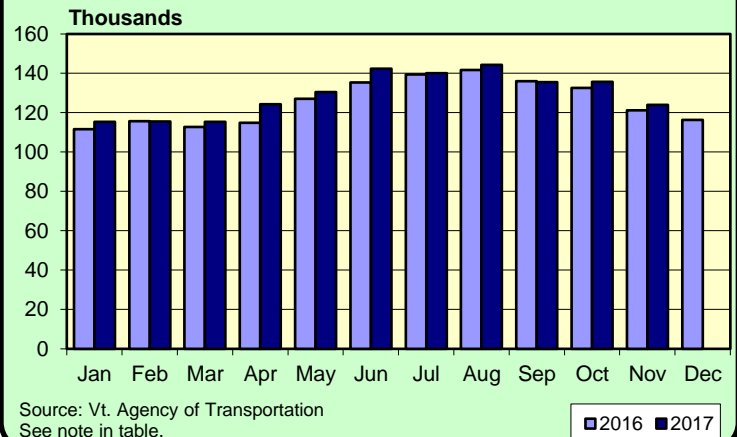
**Enplanements 2016-2017
Burlington International Airport**



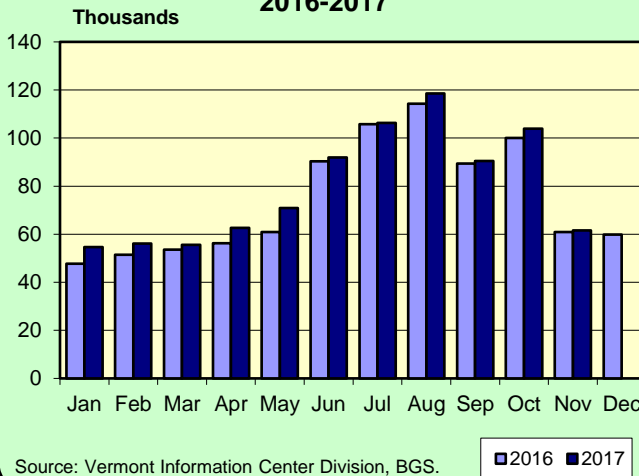
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2016-2017**



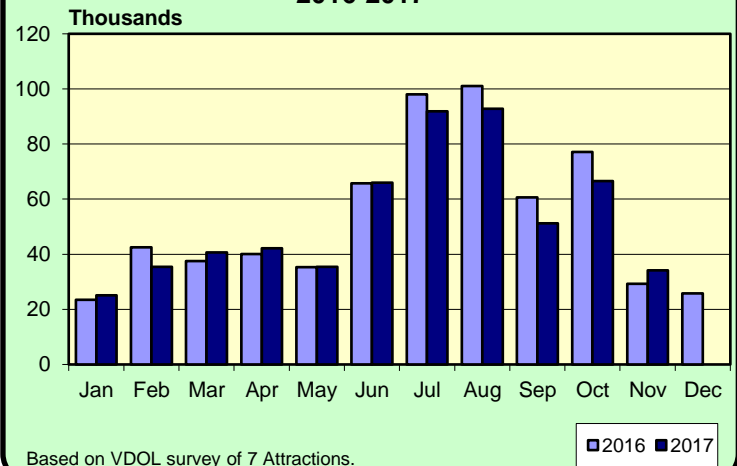
**Traffic Volumes at Selected Locations
2016-2017**



**Welcome Center Counts
2016-2017**



**Travel Attraction Attendance (Yr Rd)
2016-2017**



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| Rooms & Meals Business Receipts ** | CY 3rd Qtr (Jul-Sep) 2017 * | CY 2nd Qtr (Apr-Jun) 2017 | CY 3rd Qtr (Jul-Sep) 2016 | % Change | |
|------------------------------------|-----------------------------------|---------------------------------|---------------------------------|--------------|-----------|
| | | | | Last Quarter | Last Year |
| Meals (\$Thousand) | 310,178 | 258,858 | 302,142 | 19.8% | 2.7% |
| Room (\$Thousand) | 172,964 | 96,102 | 163,311 | 80.0% | 5.9% |
| Alcohol (\$Thousand) | 61,104 | 46,578 | 57,045 | 31.2% | 7.1% |

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

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