

VERMONT ECONOMIC AND TRAVEL INDICATORS

JULY 2015

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Labor Market & Business Activity	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Employment (NonFarm,S.A.,Thousand) *	314.8	315.0	310.0	-0.1%	1.5%
Avg. Weekly Hours (Manufacturing) *	39.3	38.5	38.1	2.1%	3.1%
Unemployment Rate (S. A. %)	3.6	3.6	4.1	0.0%	-12.2%
U.I. Initial Claims	1,983	2,685	2,226	-26.1%	-10.9%
U.I. Exhaustees	201	302	290	-33.4%	-30.7%
Passenger Car Registrations	35,305	37,291	35,279	-5.3%	0.1%
Total Current Car Registrations	421,371	423,039	420,903	-0.4%	0.1%
Total Current Pick-Up Truck Reg.	105,103	105,600	105,310	-0.5%	-0.2%
Bank Deposits - Survey (\$Million)	7,041	6,861	6,608	2.6%	6.6%
Business Formations **	583	668	548	-12.7%	6.4%
Airport Enplanements (B.I.A.)	55,682	49,944	59,273	11.5%	-6.1%

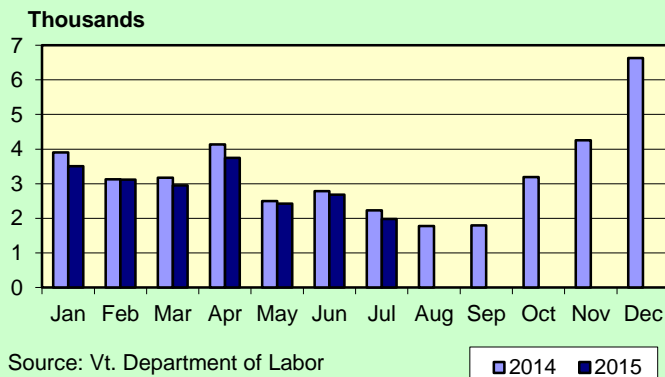
* Current Month numbers are preliminary, Last Month & Year Ago are revised.

** Not comparable to previous issues, <https://www.vtsosonline.com/>

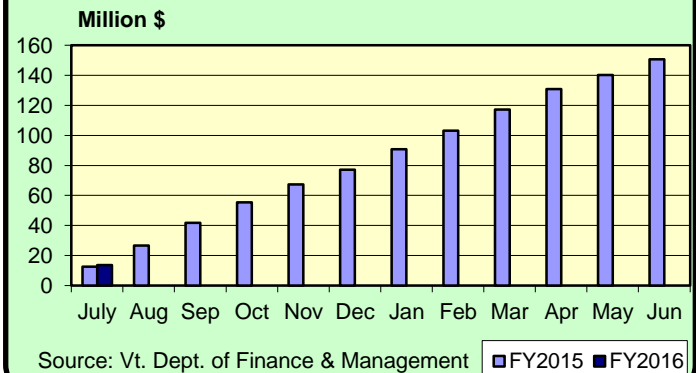
State Tax Revenues (\$Million)	Current	Fiscal Year	FYTD	% Change	
	Month	To Date	Last Year	Last Year	Last FYTD
General Fund	105.4	105.4	101.0	4.3%	4.3%
Personal Income	56.2	56.2	52.7	6.6%	6.6%
Sales & Use	23.9	23.9	22.7	5.4%	5.4%
Corporate Income	1.9	1.9	1.5	23.8%	23.8%
Rooms & Meals	13.6	13.6	12.6	8.1%	8.1%
Property Transfer	1.1	1.1	1.0	10.1%	10.1%
Other *	7.6	7.6	9.9	-23.2%	-23.2%
Transportation Fund	18.9	18.9	19.9	-5.1%	-5.1%
Gasoline	7.4	7.4	6.5	12.7%	12.7%
Purchase and Use	4.0	4.0	4.4	-8.7%	-8.7%
Motor Vehicle Fees	6.0	6.0	6.4	-5.3%	-5.3%
Other	1.4	1.4	1.5	-7.2%	-7.2%
Education Fund, non-property tax component	15.9	15.9	15.4	3.1%	3.1%

* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

UI Initial Claims 2014-2015



Rooms & Meals Tax Revenues to Date FY2014-FY2015



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Construction

Residential Building Permits	Current	Year	Year	Year To Date	
	Month	To Date	Ago	Last Year	% Change
Housing Units	196	1,065	118	731	45.7%
Estimated Value (\$thousand)	35,305	236,380	22,806	139,624	69.3%

Employment	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Construction Emp. (S.A.,thousand)	14.7	14.8	14.7	-0.7%	0.0%

Travel & Tourism	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Leisure & Hospitality Emp. (S.A.,thousand)	36.9	36.7	34.7	0.5%	6.3%
Selected Traffic Volume *	136,230	131,826	133,998	3.3%	1.7%

>Welcome Center Counts, Total	115,341	86,749	110,717	33.0%	4.2%
Guilford	83,667	60,662	78,313	37.9%	6.8%
Fair Haven	18,938	15,746	18,905	20.3%	0.2%
Georgia (Southbound)	12,736	10,341	13,499	23.2%	-5.7%

* Revised. Reporting different locations. Not comparable to previous years.

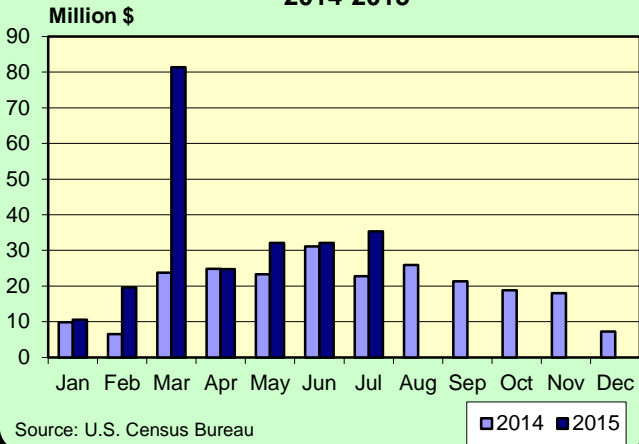
Seasonal Indicators	Current	Season	Year	Season To Date	
	Month	To Date	Ago	Year Ago	% Change
Attendance Surveys					
State Parks (Day Use)	197,929	326,141	186,442	337,406	-3.3%
State Campgrounds (Campers)	167,391	261,401	130,347	227,533	14.9%
Travel Attr. & Museums (Summer) *	77,968	146,879	72,965	140,206	4.8%
Travel Attr. & Museums (Year Round) **	100,802	310,989	103,978	321,171	-3.2%

* Based on VDOL survey of 8 Attractions operating during months of May - Oct. ** Based on VDOL survey of 7 attractions.

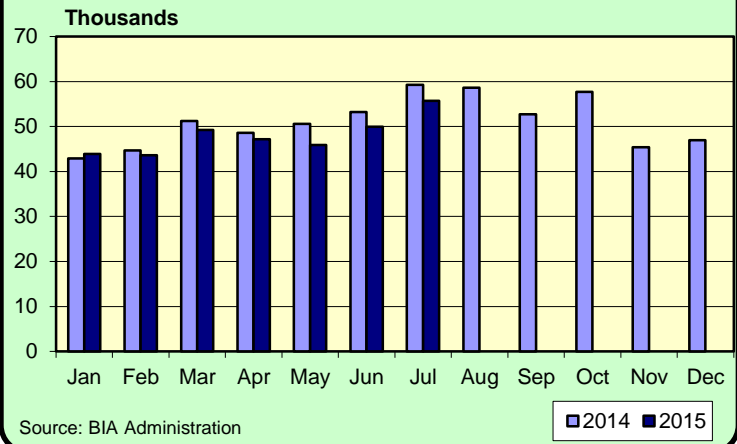
Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

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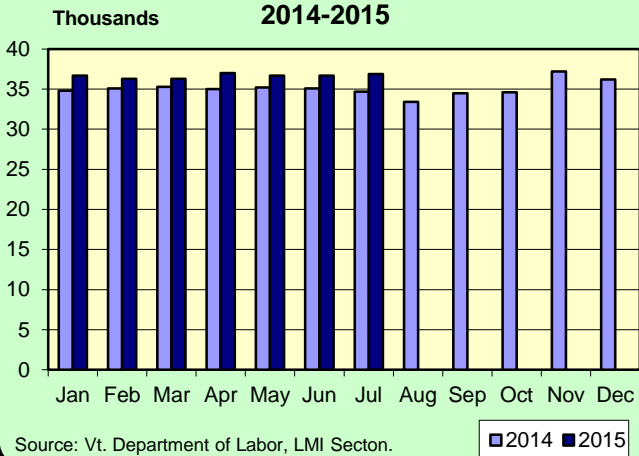
**Vermont Residential Building Permits
Estimated Value (\$Million)
2014-2015**



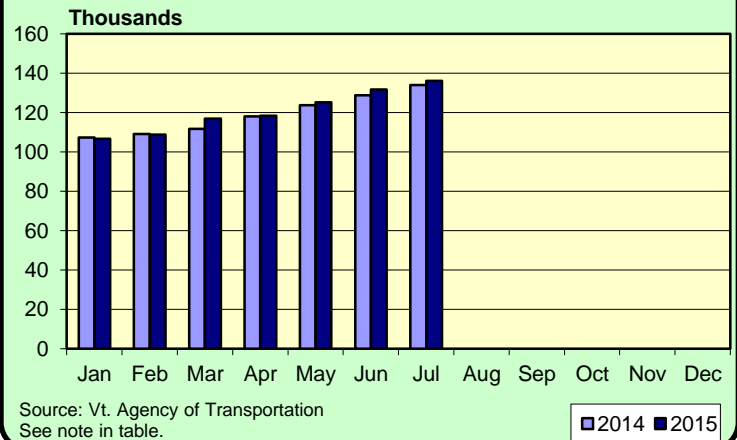
**Enplanements 2014-2015
Burlington International Airport**



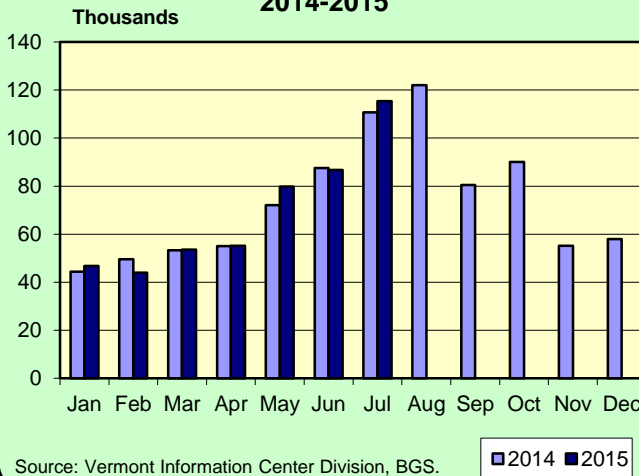
**Leisure & Hospitality Employment
Seasonally Adjusted Estimates
2014-2015**



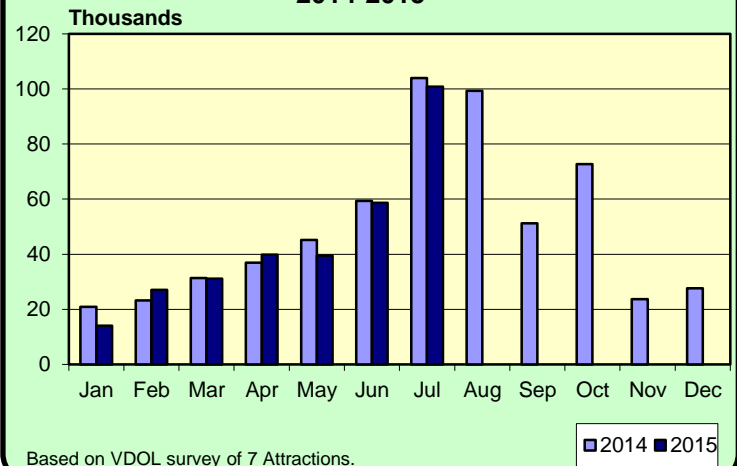
**Traffic Volumes at Selected Locations
2014-2015**



**Welcome Center Counts
2014-2015**



**Travel Attraction Attendance (Yr Rd)
2014-2015**



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Rooms & Meals Business Receipts **	CY 2nd Qtr	CY 1st Qtr	CY 2nd Qtr	% Change	
	(Apr-Jun) 2015 *	(Jan-Mar) 2015 *	(Apr-Jun) 2014	Last Quarter	Last Year
Meals (\$Thousand)	237,977	241,868	222,719	-1.6%	6.9%
Room (\$Thousand)	83,077	140,735	77,444	-41.0%	7.3%
Alcohol (\$Thousand)	41,634	52,380	38,957	-20.5%	6.9%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Economic & Labor Market Information Section of the VT Department of Labor. This publication can be found on our website: www.vtLmi.info

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