

VERMONT ECONOMIC AND TRAVEL INDICATORS

JULY 2014

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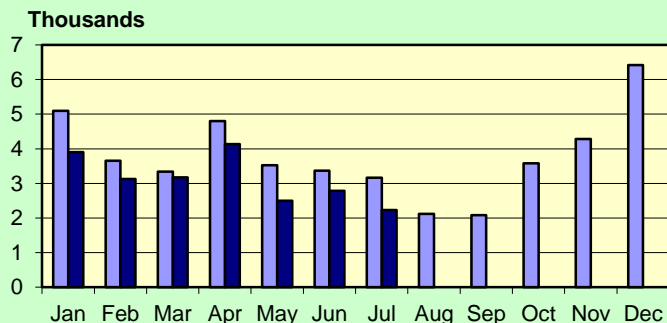
Labor Market & Business Activity	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Employment (NonFarm,S.A.,Thousand) *	307.6	306.5	305.5	0.4%	0.7%
Avg. Weekly Hours (Manufacturing) *	38.1	38.3	37.7	-0.5%	1.1%
Unemployment Rate (S. A. %)	3.7	3.4	4.5	8.8%	-17.8%
U.I. Initial Claims	2,227	2,781	3,165	-19.9%	-29.6%
U.I. Exhaustees	290	337	415	-13.9%	-30.1%
Passenger Car Registrations	35,279	36,514	35,000	-3.4%	0.8%
Total Current Car Registrations	420,903	421,592	428,943	-0.2%	-1.9%
Total Current Pick-Up Truck Reg.	105,310	105,711	106,674	-0.4%	-1.3%
Bank Deposits - Survey (\$Million)	6,608	6,847	6,204	-3.5%	6.5%
New Business Incorporations **	NA	NA	26	NA	NA
Airport Enplanements (B.I.A.)	59,273	53,224	58,027	11.4%	2.1%

* Current Month numbers are preliminary, Last Month & Year Ago are revised. ** Includes "closed" corporations. ** Not Available

State Tax Revenues (\$Million)	Current	Fiscal Year	FYTD	% Change	
	Month	To Date	Last Year	Last Year	Last FYTD
General Fund	101.0	101.0	103.5	-2.4%	-2.4%
Personal Income	52.7	52.7	50.3	4.6%	4.6%
Sales & Use	22.7	22.7	21.1	7.4%	7.4%
Corporate Income	1.5	1.5	0.2	655.0%	655.0%
Rooms & Meals	12.6	12.6	12.0	4.3%	4.3%
Property Transfer	1.0	1.0	1.0	-2.9%	-2.9%
Other *	9.9	9.9	9.4	5.1%	5.1%
Transportation Fund	19.9	19.9	18.3	8.9%	8.9%
Gasoline	6.5	6.5	6.4	2.7%	2.7%
Purchase and Use	4.4	4.4	3.7	19.0%	19.0%
Motor Vehicle Fees	6.4	6.4	6.0	6.5%	6.5%
Other	1.5	1.5	1.3	15.2%	15.2%
Education Fund, non-property tax component	15.4	15.4	14.2	8.4%	8.4%

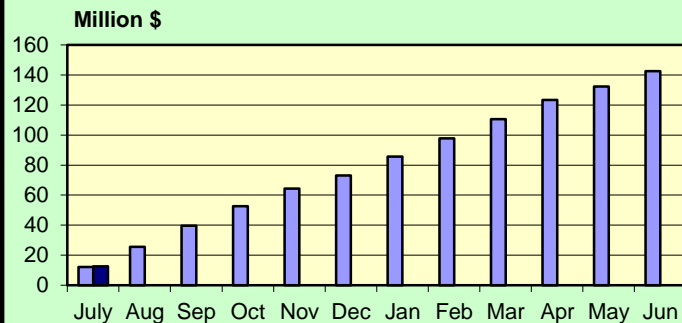
* Includes: Insurance, Inheritance & Estate, Bank Franchise, Telephone, Liquor, Beverage, Fees and Other Taxes.

UI Initial Claims 2013-2014



Source: Vt. Department of Labor

Rooms & Meals Tax Revenues to Date FY2013-FY2014



Source: Vt. Dept. of Finance & Management

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Construction

Residential Building Permits	Current	Year	Year	Year To Date	
	Month	To Date	Ago	Last Year	% Change
Housing Units	118	731	141	856	-14.6%
Estimated Value (\$thousand)	22,806	139,624	22,147	144,542	-3.4%

Employment	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Construction Emp. (S.A.,thousand)	14.5	14.4	13.7	0.7%	5.8%

Travel & Tourism	Current	Last	Year	% Change	
	Month	Month	Ago	Last Month	Last Year
Leisure & Hospitality Emp. (S.A.,thousand)	33.9	34.1	34.0	-0.6%	-0.3%
Selected Traffic Volume *	74,736	70,587	73,871	5.9%	1.2%

>Welcome Center Counts, Total	110,717	87,546	105,840	26.5%	4.6%
Guilford	78,313	61,153	77,033	28.1%	1.7%
Fair Haven	18,905	15,688	18,571	20.5%	1.8%
Georgia (Southbound)	13,499	10,705	10,236	26.1%	31.9%

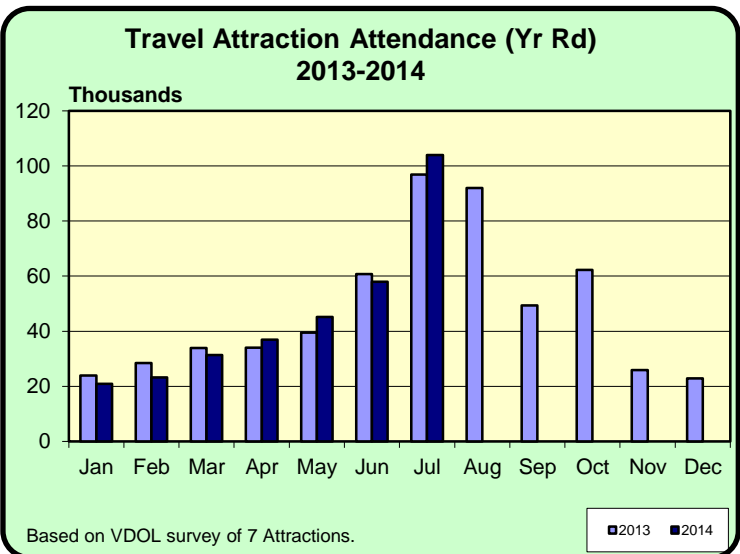
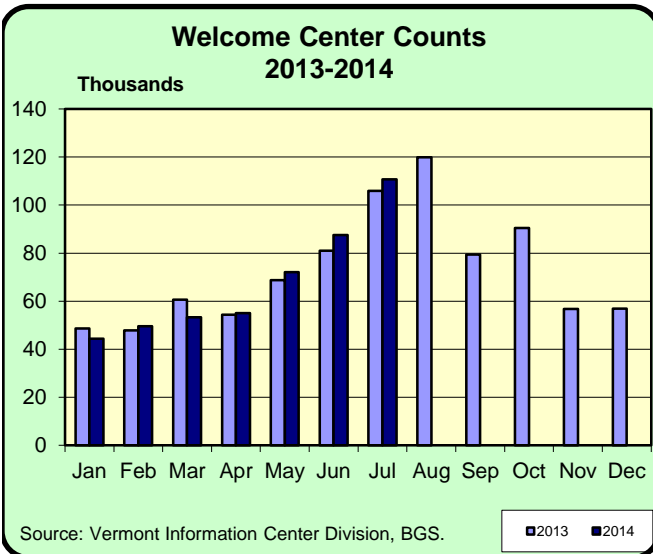
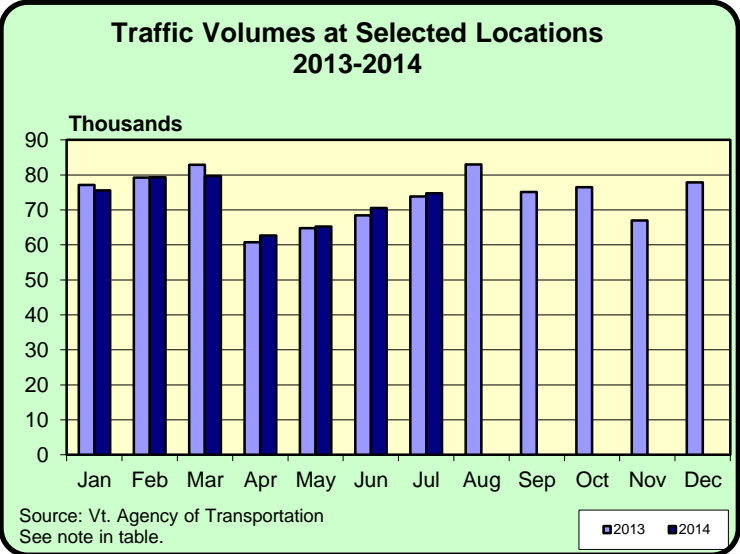
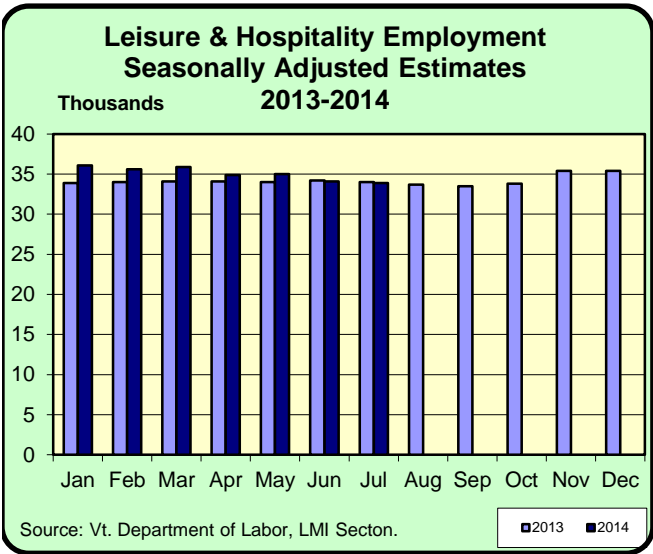
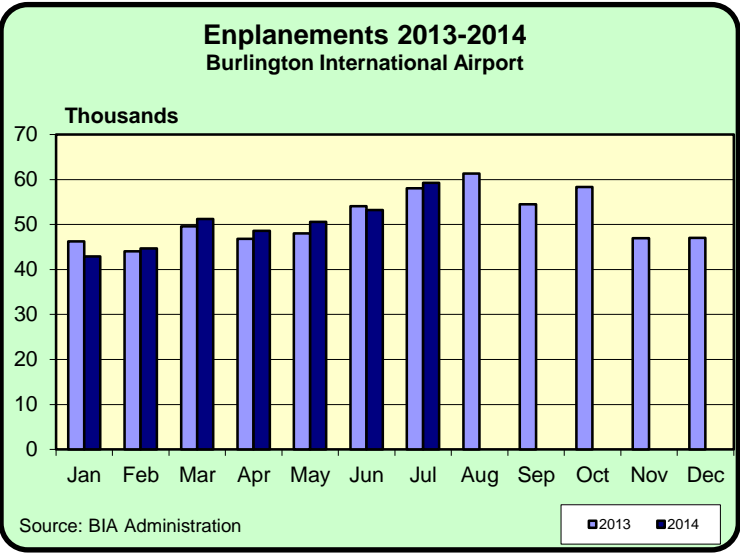
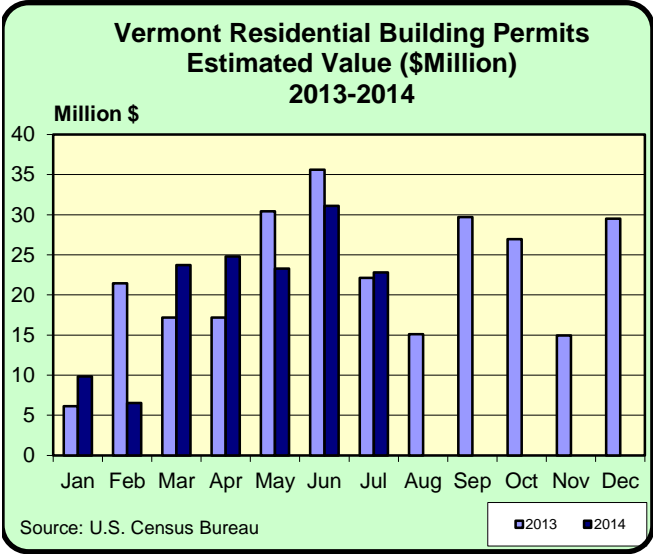
* Missing one site, numbers have been adjusted.

Seasonal Indicators	Current	Season	Year	Season To Date	
	Month	To Date	Ago	Year Ago	% Change
Attendance Surveys					
State Parks (Day Use)	186,442	337,406	187,129	298,367	13.1%
State Campgrounds (Campers)	130,347	227,533	125,665	200,642	13.4%
Travel Attr. & Museums (Summer) *	72,965	140,206	79,153	140,498	-0.2%
Travel Attr. & Museums (Year Round) **	103,978	321,171	96,863	317,610	1.1%

* Based on VDOL survey of 8 Attractions operating during months of May - Oct. ** Based on VDOL survey of 7 attractions.

Travel Attraction data is collected as part of a managed sample; above information may not be directly comparable to previous releases..

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Rooms & Meals Business Receipts **	CY 4TH Qtr	CY 3rd Qtr	CY 4TH Qtr	% Change	
	(Oct-Dec) 2013	(Jul-Sep) 2013	(Oct-Dec) 2012	Last Quarter	Last Year
Meals (\$Thousand)	219,284	256,825	209,873	-14.6%	4.5%
Room (\$Thousand)	100,603	136,245	92,621	-26.2%	8.6%
Alcohol (\$Thousand)	41,278	46,899	38,499	-12.0%	7.2%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR
ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Economic & Labor Market Information Section of the VT Department of Labor. This publication can be found on our website: www.vtLmi.info

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Data sources for this publication are: U.S.Census Bureau; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Vermont Information Center Division, Buildings & General Services, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; selected banks and travel attractions.

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