

Vermont Economic and Travel Indicators

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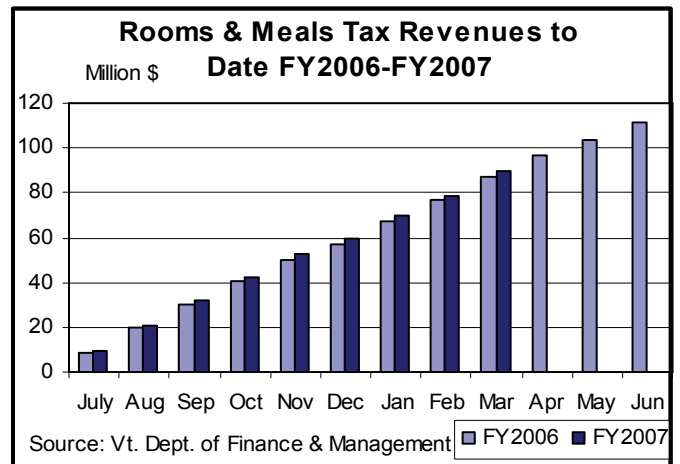
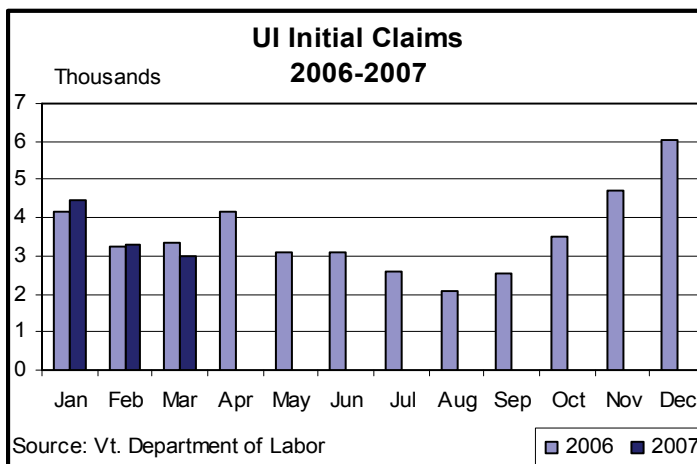
| LABOR MARKET & BUSINESS ACTIVITY | CURRENT MONTH | LAST MONTH | YEAR AGO | % CHANGE LAST MONTH | % CHANGE LAST YEAR |
|------------------------------------|---------------|------------|----------|---------------------|--------------------|
| Employment (NonFarm,S.A.,Thousand) | 307.9 | 307.8 | 307.4 | 0.0% | 0.2% |
| Avg. Weekly Hours (Manufacturing) | 39.8 | 40.0 | 39.0 | -0.5% | 2.1% |
| Unemployment Rate (S. A. %) | 3.8 | 3.9 | 3.6 | -2.6% | 5.6% |
| U.I. Initial Claims | 2,990 | 3,291 | 3,351 | -9.1% | -10.8% |
| U.I. Exhaustees | 302 | 261 | 290 | 15.7% | 4.1% |
| VDOL Jobs Filled (last 12 months) | 1,141 | 1,105 | 1,557 | 3.3% | -26.7% |
| Passenger Car Registrations | 31,616 | 24,590 | 34,635 | 28.6% | -8.7% |
| Total Current Car Registrations | 411,260 | 411,979 | 411,708 | -0.2% | -0.1% |
| Total Current Pick-Up Truck Reg. | 119,892 | 120,209 | 121,619 | -0.3% | -1.4% |
| Bank Deposits - Survey (\$Million) | 5,706 | 5,588 | 5,466 | 2.1% | 4.4% |
| New Business Incorporations * | 69 | 81 | 111 | -14.8% | -37.8% |
| Airport Enplanements (B.I.A.) | 58,597 | 51,231 | 60,089 | 14.4% | -2.5% |

* Includes "closed" corporations.

** Bank Deposits adjusted to include 1 additional bank (2003-2004).

| STATE TAX REVENUES (\$Million) | CURRENT MONTH | FISCAL YR TO DATE | FYTD LAST YEAR | % CHANGE LAST YEAR | % CHANGE LAST FYTD |
|--------------------------------|---------------|-------------------|----------------|--------------------|--------------------|
| <u>General Fund</u> | 81.5 | 798.0 | 786.0 | 9.9% | 1.5% |
| Personal Income | 15.6 | 357.5 | 346.2 | 16.9% | 3.3% |
| Sales & Use | 16.2 | 169.9 | 167.0 | 4.9% | 1.7% |
| Rooms & Meals | 10.8 | 89.7 | 87.5 | -3.3% | 2.4% |
| Corporate Income | 19.6 | 49.2 | 48.0 | 14.2% | 2.4% |
| Property Transfer* | 0.8 | 9.7 | 11.2 | 2.0% | -13.6% |
| Other** | 7.6 | 57.2 | 55.3 | 0.3% | 3.4% |
| <u>Transportation Fund</u> | 18.5 | 156.2 | 151.7 | -5.7% | 2.9% |
| Gasoline | 5.5 | 48.2 | 48.7 | 3.6% | -1.0% |
| Purchase and Use | 3.8 | 36.6 | 37.9 | -14.9% | -3.4% |
| Motor Vehicle Fees | 6.0 | 44.5 | 39.1 | 9.3% | 13.6% |
| Other | 1.7 | 13.4 | 12.4 | -18.6% | 7.6% |
| <u>Education Fund</u> | 11.6 | 198.0 | 187.8 | NA | 5.4% |

* FYTD Adjusted for Transfers to Trust Funds. ** Reflects the allocation of all Cigarette Tax revenues to the Health Care Trust Fund, effective 7/1/00. ***Legislature changed amount of tax committed to General Fund. **Please note that comparisons from prior year are difficult, given the change in tax component distribution from FY04 to FY05. See Secretary of Administration's press release for details.**



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| <u>CONSTRUCTION</u> | CURRENT MONTH | YEAR TO DATE | YEAR AGO | YR. TO DATE LAST YEAR | YR. TO DATE % CHANGE |
|---------------------|---------------|--------------|----------|-----------------------|----------------------|
|---------------------|---------------|--------------|----------|-----------------------|----------------------|

Residential Building Permits

| | | | | | |
|------------------------------|--------|--------|--------|--------|--------|
| Housing Units | 253 | 418 | 340 | 598 | -30.1% |
| Estimated Value (\$Thousand) | 37,173 | 64,956 | 48,550 | 97,218 | -33.2% |

| | CURRENT MONTH | LAST MONTH | YEAR AGO | % CHANGE LAST MONTH | % CHANGE LAST YEAR |
|------------------------------------|---------------|------------|----------|---------------------|--------------------|
| Construction Emp. (S.A., Thousand) | 17.2 | 17.1 | 17.2 | 0.6% | 0.0% |

| <u>TRAVEL & TOURISM</u> | CURRENT MONTH | LAST MONTH | YEAR AGO | % CHANGE LAST MONTH | % CHANGE LAST YEAR |
|-----------------------------|---------------|------------|----------|---------------------|--------------------|
|-----------------------------|---------------|------------|----------|---------------------|--------------------|

| | | | | | |
|---|--------|--------|--------|------|-------|
| Leisure & Hospitality Emp. (SA -Thous.) * | 33.5 | 33.1 | 33.3 | 1.2% | 0.6% |
| Selected Traffic Volume | 83,248 | 81,299 | 84,756 | 2.4% | -1.8% |

Welcome Center Counts

| | | | | | |
|------------|--------|--------|--------|-------|-------|
| Guilford | 54,802 | 55,009 | 56,059 | -0.4% | -2.2% |
| Fair Haven | 8,579 | 6,494 | 6,407 | 32.1% | 33.9% |
| Highgate | 4,118 | 3,321 | 3,912 | 24.0% | 5.3% |

* Now NAICS based and includes sectors 71 (arts, ent., & rec.) & 72 (accommodations & food srvs). Not comparable to previous reported data.

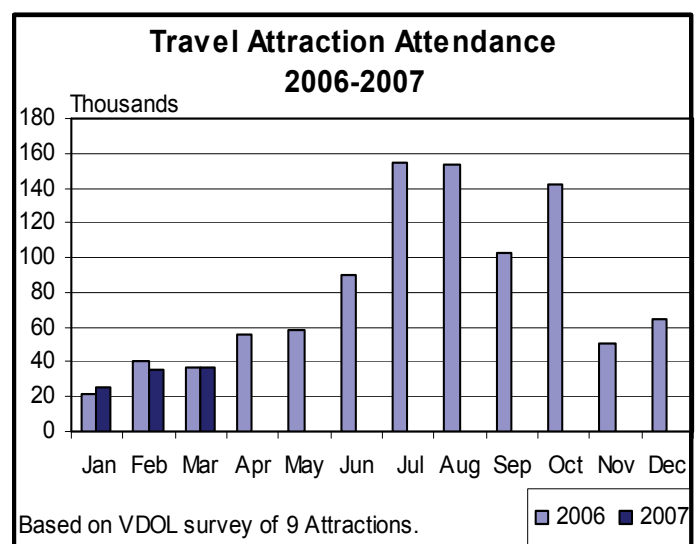
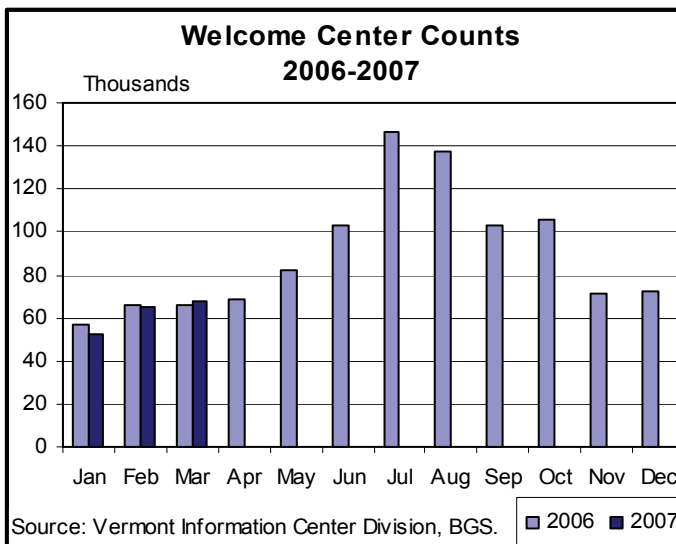
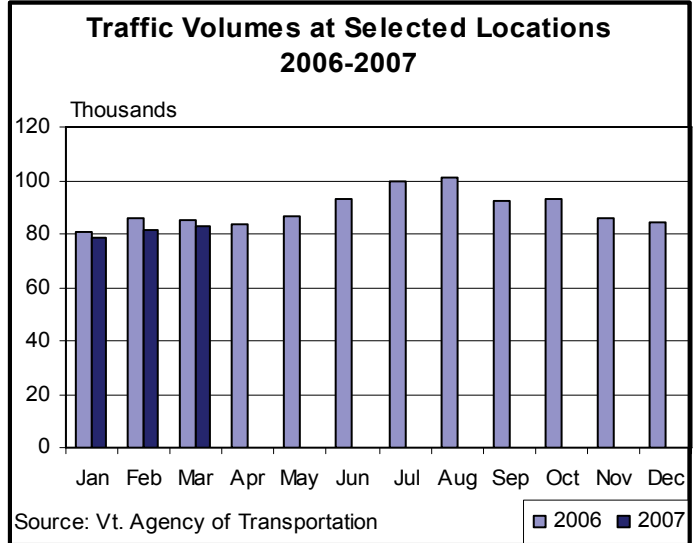
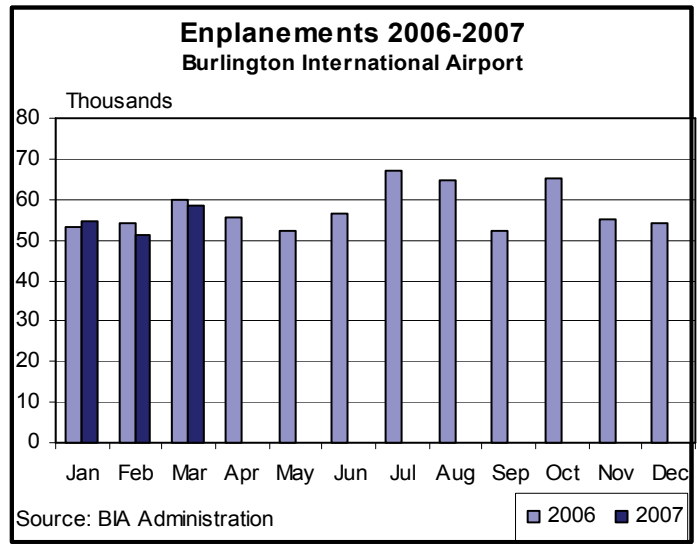
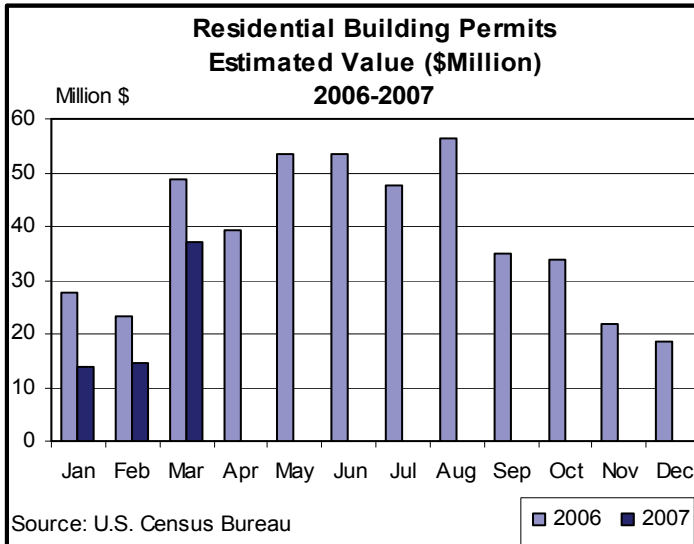
| <u>SEASONAL INDICATORS</u> | CURRENT MONTH | SEASON TO DATE | YEAR AGO | SEASON T.D. YEAR AGO | SEASON T.D. % CHANGE |
|----------------------------|---------------|----------------|----------|----------------------|----------------------|
|----------------------------|---------------|----------------|----------|----------------------|----------------------|

Attendance Surveys

| | | | | | |
|--------------------------------------|--------|---------|--------|---------|-------|
| State Parks (Day Use) | NA | NA | NA | NA | NA |
| State Campgrounds (Campers) | NA | NA | NA | NA | NA |
| Private Campgrounds (Occup. Rate, %) | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Summer) * | NA | NA | NA | NA | NA |
| Travel Attr. & Museums (Yr Rd) * | 36,190 | 104,184 | 36,489 | 107,459 | -3.0% |

* Based on DET survey of 9 Attractions **NOTE: 1 attraction missing in January**

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P.O. Box 488 * Montpelier, VT 05601-0488
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| ROOMS & MEALS BUSINESS RECEIPTS ** | CY 4th Qtr (Oct-Dec) * 2006 | CY 3rd Qtr (Jul-Sep) 2006 | CY 4th Qtr (Oct-Dec) 2005 | % Change Last Quarter | % Change Last Year |
|---|--|--|--|--------------------------------------|-------------------------------|
| Taxable Room Rentals (\$Thousand) | 82,526 | 105,804 | 82,597 | -22.0% | -0.1% |
| Taxable Meals Sales (\$Thousand) | 186,256 | 216,513 | 180,478 | -14.0% | 3.2% |
| Taxable Beverage Sales (\$Thousand) | 31,617 | 35,862 | 30,953 | -11.8% | 2.1% |

* Numbers are preliminary. ** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Labor Market Information Section of the VT Department of Labor. Vermont Economic and Travel Indicators can be found on our Labor Market Information website: www.vtLmi.info

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Data sources for this publication are: U.S. Dept. of Commerce; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont.

NOTE: Survey data for comparison only; Not intended as statewide estimates.

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