

VERMONT ECONOMIC AND TRAVEL INDICATORS

NOVEMBER 2005

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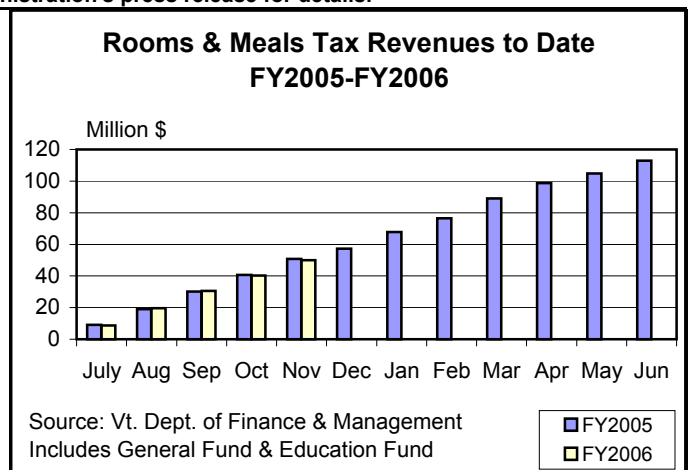
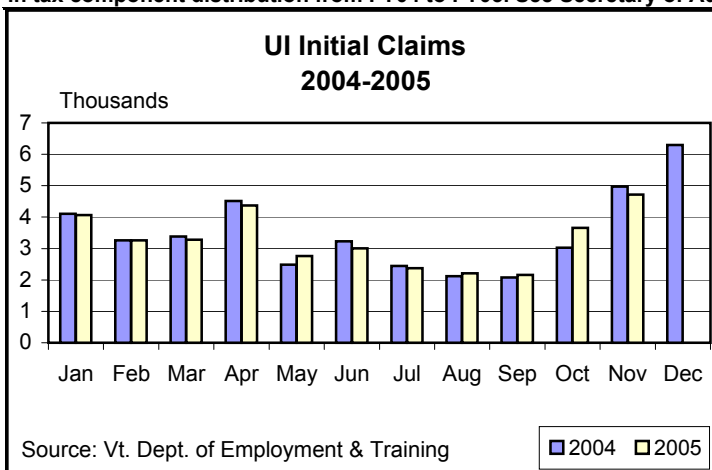
<u>LABOR MARKET & BUSINESS ACTIVITY</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Employment (NonFarm,S.A.,Thousand)	309.1	309.3	305.4	-0.1%	1.2%
Avg. Weekly Hours (Manufacturing)	38.8	38.9	40.2	-0.3%	-3.5%
Unemployment Rate (S. A. %)	3.5	3.9	3.4	-10.3%	2.9%
U.I. Initial Claims	4,722	3,655	4,971	29.2%	-5.0%
U.I. Exhaustees	319	397	379	-19.6%	-15.8%
DET Jobs Filled (last 12 months)	1,613	1,645	1,883	-1.9%	-14.3%
Passenger Car Registrations	25,626	29,886	24,853	-14.3%	3.1%
Total Current Car Registrations	411,677	413,051	410,585	-0.3%	0.3%
Total Current Pick-Up Truck Reg.	121,556	122,014	121,459	-0.4%	0.1%
Bank Deposits - Survey (\$Million) **	5,523	5,601	5,479	-1.4%	0.8%
New Business Incorporations *	50	73	88	-31.5%	-43.2%
Airport Enplanements (B.I.A.)	52,307	64,934	51,631	-19.4%	1.3%

* Includes "closed" corporations. ** Bank Deposits adjusted to include 1 additional bank (2003-2004).

<u>STATE TAX REVENUES (\$Million)</u>	<u>CURRENT MONTH</u>	<u>FISCAL YR TO DATE</u>	<u>FYTD LAST YEAR</u>	<u>% CHANGE LAST YEAR</u>	<u>% CHANGE LAST FYTD</u>
<u>General Fund</u>	60.9	423.5	392.0	-2.3%	8.0%
Personal Income	27.8	198.8	187.9	-0.2%	5.8%
Sales & Use	16.3	91.0	88.0	-0.2%	3.4%
Rooms & Meals	9.8	50.1	50.7	-3.4%	-1.3%
Corporate Income	-4.1	16.9	13.3	40.7%	27.5%
Property Transfer*	1.8	7.3	6.2	11.3%	17.4%
Other**	3.7	28.5	27.0	41.3%	5.4%
<u>Transportation Fund</u>	15.6	87.9	87.0	2.3	1.0%
Gasoline	5.2	28.5	28.0	2.5	1.6%
Purchase and Use	3.6	23.2	23.8	-17.7	-2.8%
Motor Vehicle Fees	4.1	22.6	22.5	12.7	40.0%
Other	1.4	6.5	6.8	66.7	-4.7%
<u>Education Fund</u>	12.4	66.4	87.3	NA	-24.0%

* FYTD Adjusted for Transfers to Trust Funds. ** Reflects the allocation of all Cigarette Tax revenues to the Health Care Trust Fund, effective 7/1/00.

***Legislature changed amount of tax committed to General Fund. **Please note that comparisons from prior year are difficult, given the change in tax component distribution from FY04 to FY05. See Secretary of Administration's press release for details.**



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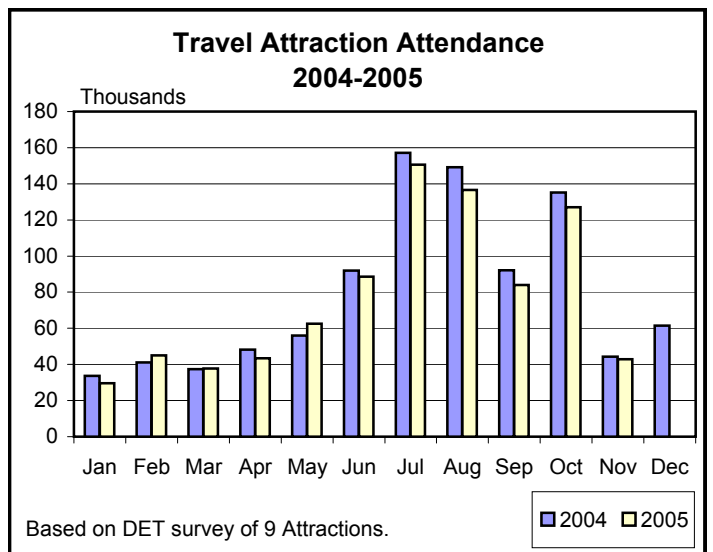
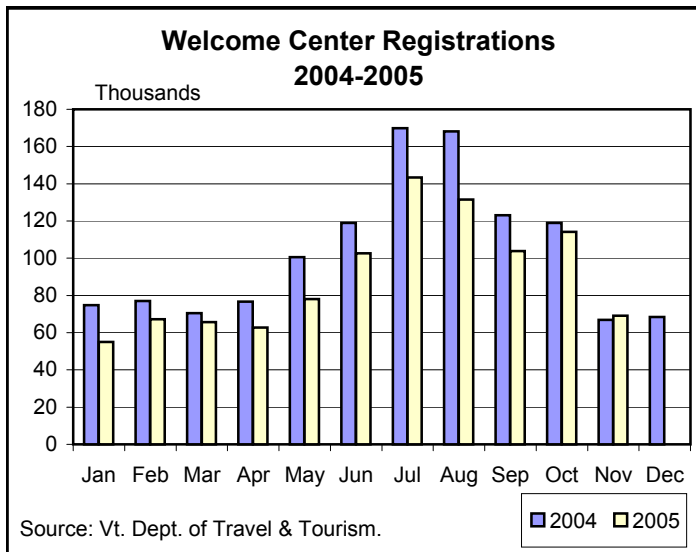
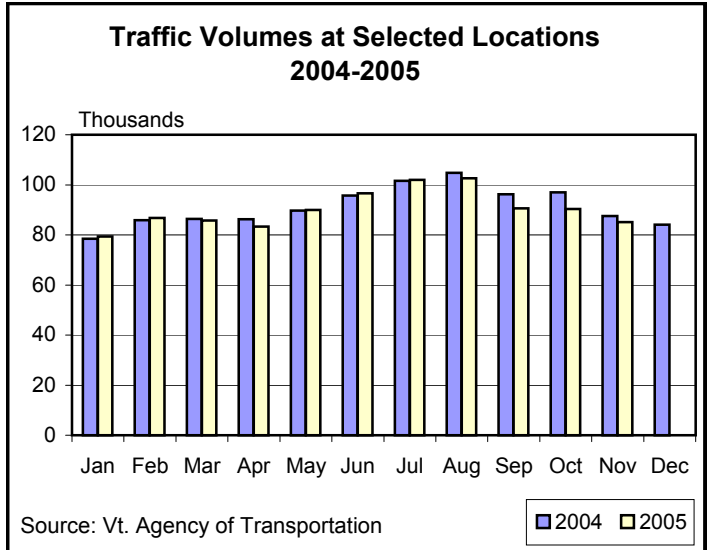
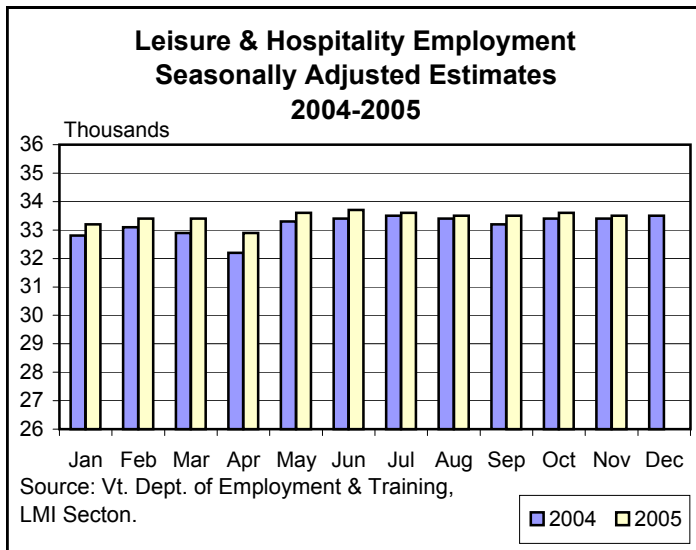
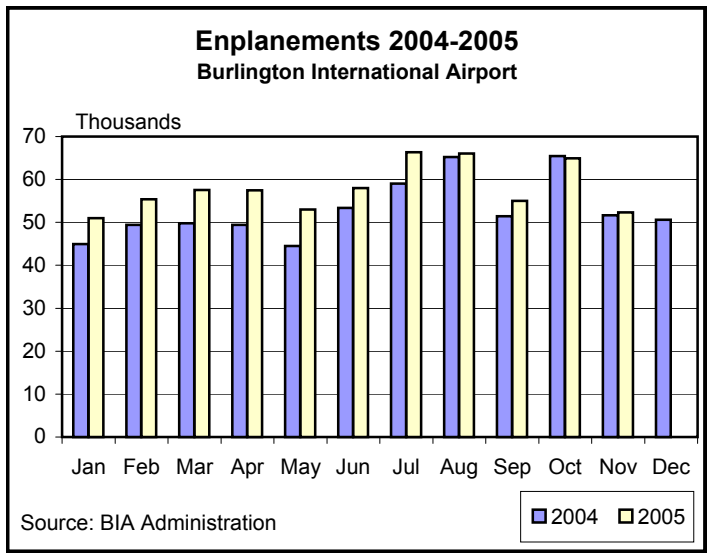
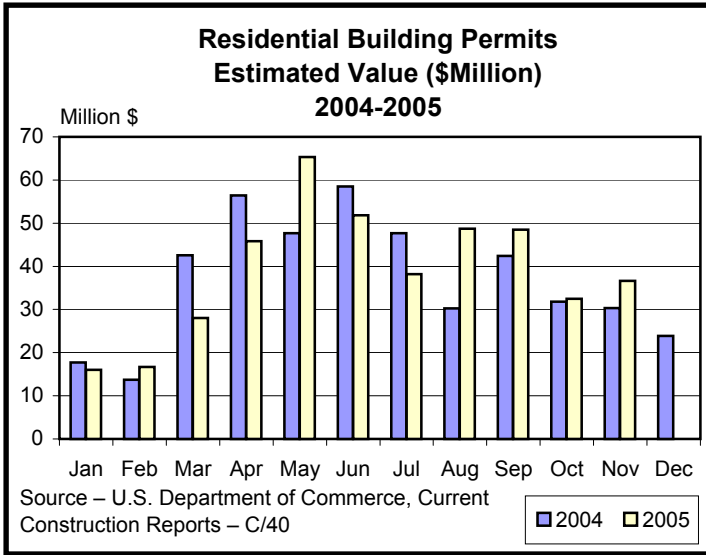
<u>CONSTRUCTION</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YEAR AGO</u>	<u>YR. TO DATE LAST YEAR</u>	<u>YR. TO DATE % CHANGE</u>
<u>Residential Building Permits</u>					
Housing Units	126	2,894	233	3,330	-13.1%
Estimated Value (\$Thousand)	36,575	437,587	30,318	429,150	2.0%
	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Construction Emp. (S.A.,Thousand)	17.7	17.8	16.7	-0.6%	6.0%

<u>TRAVEL & TOURISM</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Leisure & Hospitality Emp. (S.A.,Thousand) *	33.5	33.6	33.4	-0.3%	0.3%
Selected Traffic Volume	85,107	90,346	87,593	-5.8%	-2.8%
<u>Welcome Center Counts</u>					
Guilford	58,773	94,158	58,581	-37.6%	0.3%
Fair Haven	6,955	13,936	6,305	-50.1%	10.3%
Highgate	3,401	5,990	1,926	-43.2%	76.6%

* Now NAICS based and includes sectors 71 (arts, ent., & rec.) & 72 (accommodations & food srvs). Not comparable to previous reported data.

<u>SEASONAL INDICATORS</u>	<u>CURRENT MONTH</u>	<u>SEASON TO DATE</u>	<u>YEAR AGO</u>	<u>SEASON T.D. YEAR AGO</u>	<u>SEASON T.D. % CHANGE</u>
<u>Attendance Surveys</u>					
State Parks (Day Use)	NA	NA	NA	NA	NA
State Campgrounds (Campers)	NA	NA	NA	NA	NA
Private Campgrounds (Occup. Rate, %)	NA	NA	NA	NA	NA
Travel Attr. & Museums (Summer) *	NA	NA	NA	NA	NA
Travel Attr. & Museums (Yr Rd) *	42,819	847,741	44,208	886,188	-4.3%

* Based on DET survey of 9 Attractions



<u>Rooms & Meals Business Receipts **</u>	<u>CY 2nd Qtr (Apr-Jun) * 2005</u>	<u>CY 1st Qtr (Jan-Mar) * 2005</u>	<u>CY 2nd Qtr (Apr-Jun) 2004</u>	<u>% Change Last Quarter</u>	<u>% Change Last Year</u>
Taxable Room Rentals (\$Thousand)	51,923	101,492	49,897	-48.8%	4.1%
Taxable Meals Sales (\$Thousand)	169,869	176,525	161,775	-3.8%	5.0%
Taxable Beverage Sales (\$Thousand)	26,762	34,832	25,382	-23.2%	5.4%

* Numbers are preliminary.

** All Business Receipts are for the Calendar Year (CY).

Vermont DEPARTMENT OF LABOR ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Labor Market Information Section of the VT Department of Labor. Vermont Economic and Travel Indicators can be found on our Labor Market Information website: www.vtLmi.info

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Data sources for this publication are: U.S. Dept. of Commerce; Burlington Airport Administration; Vt. Departments of Labor, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont.

NOTE: Survey data for comparison only; Not intended as statewide estimates.

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