

VERMONT ECONOMIC AND TRAVEL INDICATORS

JULY 2002

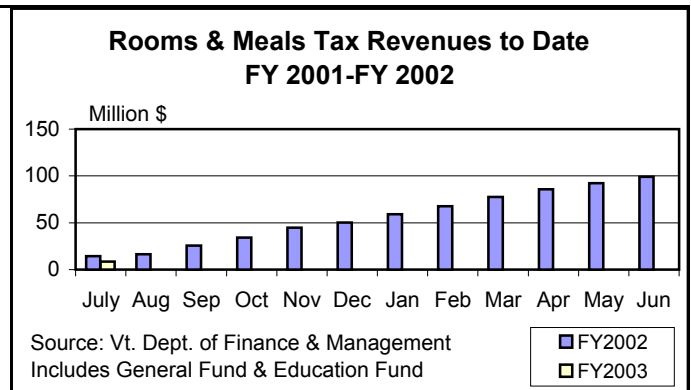
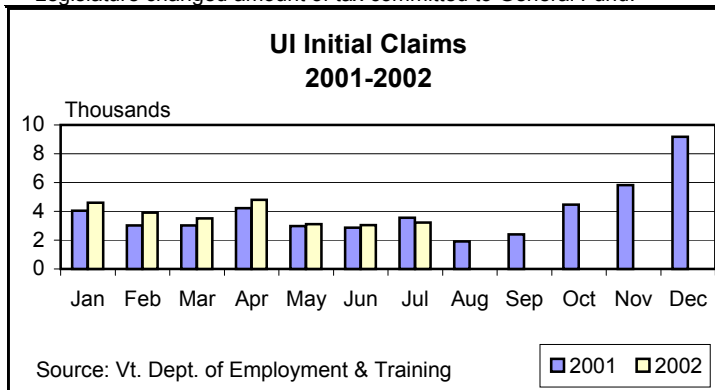
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<u>LABOR MARKET & BUSINESS ACTIVITY</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Employment (NonFarm,S.A.*,Thousand)	297.0	297.2	298.2	-0.1%	-0.4%
Avg. Weekly Hours (Manufacturing)	39.8	39.8	39.5	0.0%	0.8%
Unemployment Rate (S. A. %)	3.9	3.9	3.6	0.0%	8.3%
U.I. Initial Claims	3,225	3,042	3,556	6.0%	-9.3%
U.I. Exhaustees	621	507	226	22.5%	174.8%
DET Job Placements	NA	NA	NA	NA	NA
Passenger Car Registrations	36,772	40,591	38,179	-9.4%	-3.7%
Total Current Car Registrations	395,313	398,338	391,623	-0.8%	0.9%
Total Current Pick-Up Truck Reg.	116,413	117,378	114,930	-0.8%	1.3%
Bank Deposits - Survey (\$Million)	4,678	4,490	4,296	4.2%	8.9%
New Business Incorporations	87	125	92	-30.4%	-5.4%
Airport Enplanements (B.I.A.)	52,489	46,094	51,376	13.9%	2.2%

<u>STATE TAX REVENUES (\$Million)</u>	<u>CURRENT MONTH</u>	<u>FISCAL YR TO DATE</u>	<u>FYTD LAST YEAR</u>	<u>% CHANGE LAST YEAR</u>	<u>% CHANGE LAST FYTD</u>
<u>General Fund</u>	71.7	71.7	70.4	2.0%	2.0%
Personal Income	35.6	35.6	35.7	-0.3%	-0.3%
Sales & Use	21.7	21.7	20.0	8.8%	8.8%
Rooms & Meals	6.9	6.9	6.4	8.0%	8.0%
Corporate Income	1.6	1.6	1.1	42.7%	42.7%
Property Transfer*	1.5	1.5	0.6	***143.9%	119.5%
Other**	4.4	4.4	6.6	-32.6%	-32.6%
<u>Transportation Fund</u>	13.9	13.9	13.8	0.9%	0.9%
Gasoline	4.4	4.4	4.8	-9.5%	-9.5%
Purchase and Use	3.4	3.4	3.6	-3.0%	-3.0%
Motor Vehicle Fees	4.4	4.4	3.3	31.0%	31.0%
Other	1.2	1.2	0.9	32.8%	32.8%
<u>Education Fund</u>	6.5	6.5	6.5	NA	NA

* FYTD Adjusted for Transfers to Trust Funds. ** Reflects the allocation of all Cigarette Tax revenues to the Health Care Trust Fund, effective 7/1/00.

***Legislature changed amount of tax committed to General Fund.



JULY 2002

<u>CONSTRUCTION</u>	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>	<u>YEAR AGO</u>	<u>YR. TO DATE LAST YEAR</u>	<u>YR. TO DATE % CHANGE</u>
<u>Residential Building Permits</u>					
Housing Units	313	1753	375	1507	16.3%
Estimated Value (\$Thousand)	41,246	202,013	38,701	175,924	14.8%
<u>Construction Value (\$Million)</u>					
Residential	39.8	231.1	41.3	193.8	19.2%
Nonresidential	4.6	272.0	13.8	107.1	154.0%
Nonbuilding	15.8	105.6	16.5	120.4	-12.3%

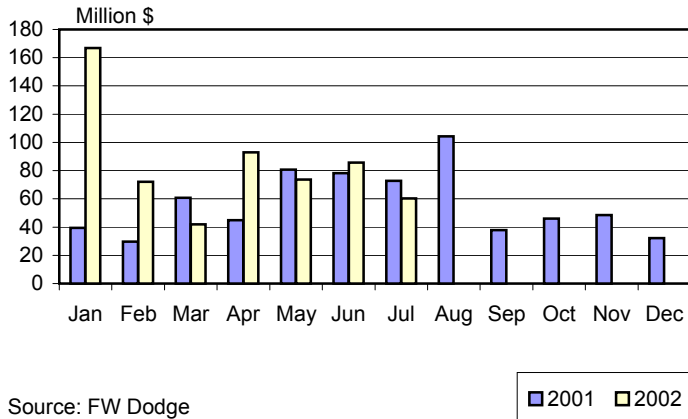
<u>TRAVEL & TOURISM</u>	<u>CURRENT MONTH</u>	<u>LAST MONTH</u>	<u>YEAR AGO</u>	<u>% CHANGE LAST MONTH</u>	<u>% CHANGE LAST YEAR</u>
Recreation Employment (S.A.,Thousand)	33.5	33.4	33.0	0.3%	1.5%
Selected Traffic Volume	101,928	94,458	100,539	7.9%	1.4%
<u>Motels & Hotels Survey ** (Preliminary)</u>					
Average Room Rate (\$)	\$104.01	\$96.32	\$100.11	8.0%	3.9%
Occupancy Rate (%)	50.5	43.3	44.6	16.6%	13.2%
<u>Welcome Center Counts</u>					
Guilford	149,016	94,745	97,533	57.3%	52.8%
Fair Haven	32,323	24,286	37,440	33.1%	-13.7%
Highgate	15,736	7,946	16,671	98.0%	-5.6%

**Lodging occupancy and room rate data based on a survey conducted by the Vermont Tourism Data Center at UVM.

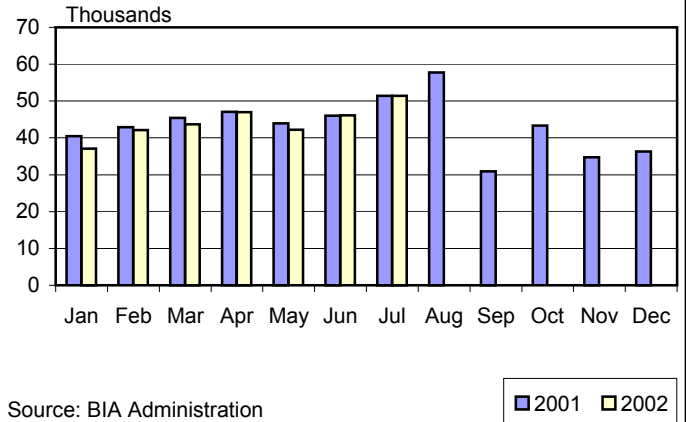
<u>SEASONAL INDICATORS</u>	<u>CURRENT MONTH</u>	<u>SEASON TO DATE</u>	<u>YEAR AGO</u>	<u>SEASON T.D. YEAR AGO</u>	<u>SEASON T.D. % CHANGE</u>
<u>Attendance Surveys</u>					
State Parks (Day Use)	119,246	201,313	107,168	195,861	2.8%
State Campgrounds (Campers)	130,761	216,312	129,992	208,788	3.6%
State Campgrounds (Occup. Rate, %)	NA	NA	NA	NA	NA
Private Campgrounds (Occup. Rate, %)	68.5	62.6	79.8	70.1	-7.6
Travel Attr. & Museums (Summer)	153,907	246,016	134,636	212,899	15.6%
Travel Attr. & Museums (Yr Rd) *	174,138	520,465	177,731	473,039	10.0%

* Based on DET survey of 9 Attractions

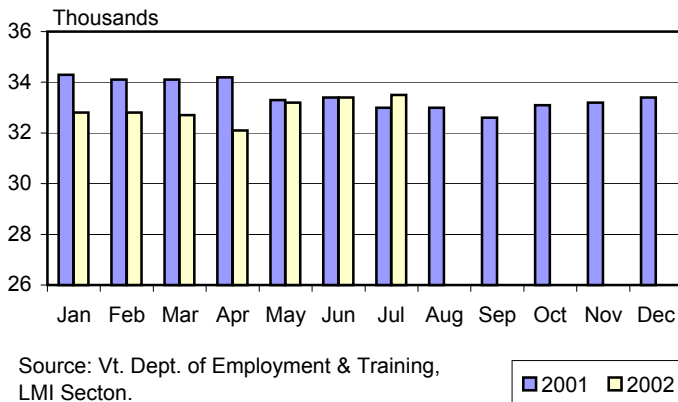
Construction Value 2001-2002



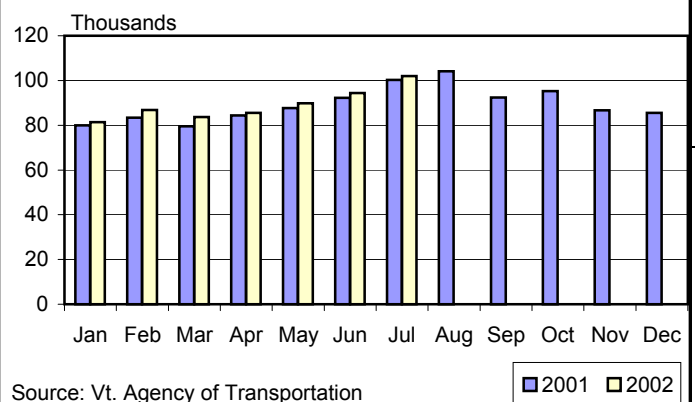
Enplanements 2001-2002 Burlington International Airport



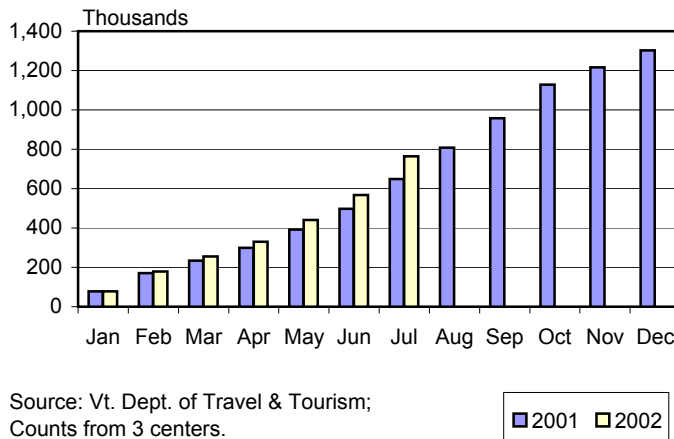
Recreation Employment Seasonally Adjusted Estimates 2001-2002



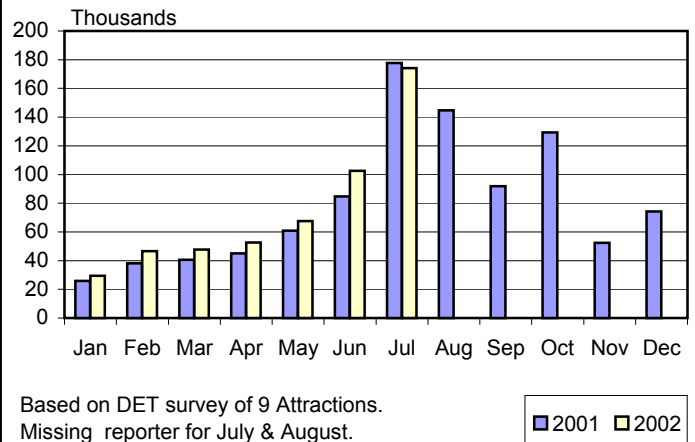
Traffic Volumes at Selected Locations 2001-2002



Welcome Center Registrations to Date 2001-2002



Travel Attraction Attendance 2001-2002



<u>Rooms & Meals Business Receipts</u>	<u>1st Quarter</u> <u>* 2002</u>	<u>4th Quarter</u> <u>2001</u>	<u>1st Quarter</u> <u>2001</u>	<u>% Change</u> <u>Last Quarter</u>	<u>% Change</u> <u>Last Year</u>
Taxable Room Rentals (\$Thousand)	99,906	73,371	101,321	36.2%	-1.4%
Taxable Meals Sales (\$Thousand)	157,427	152,829	154,413	3.0%	2.0%
Taxable Beverage Sales (\$Thousand)	31,633	27,131	31,928	16.6%	-0.9%

* Latest quarter is preliminary.

Vermont **DEPARTMENT OF EMPLOYMENT & TRAINING**

ECONOMIC AND TRAVEL INDICATORS

Vermont Economic and Travel Indicators is published by the Labor Market Information Section of the VT Department of Employment & Training. Vermont Economic and Travel Indicators can be found on our Labor Market Information website: www.vtlmi.info

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Data sources for this publication are: New England Telephone Co.; U.S. Dept. of Commerce; F.W. Dodge & Co.; Burlington Airport Administration; Vt. Departments of Employment & Training, Finance & Management, Forests, Parks & Recreation, Taxes, Motor Vehicles, Tourism & Marketing, Vt. Agency of Transportation; Secretary of State's Office; Vt. Division for Historic Preservation; University of Vermont.

NOTE: Survey data for comparison only; Not intended as statewide estimates.

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